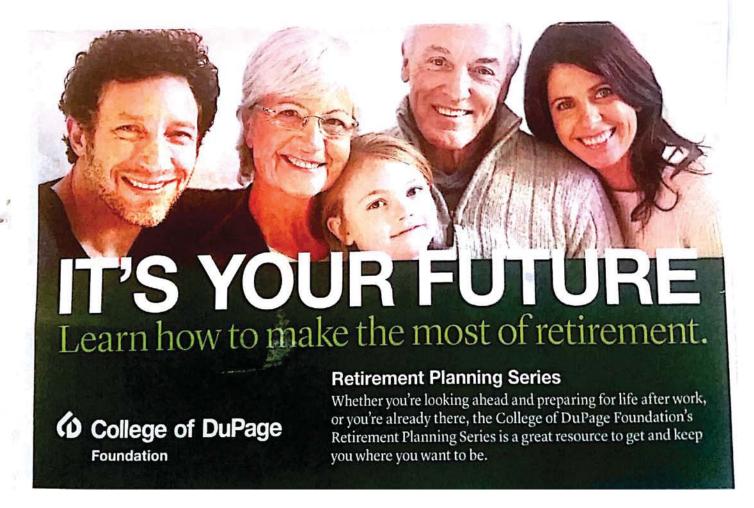
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Retirement Planning Series



Plan to attend one or all of our free seminars in the Student Resource Center (SRC), Room 1144. These one-hour sessions, held at 12:30 and 4 p.m., will feature tips and professional advice to help you plan wisely.

## **Retirement Planning Seminars**

Presented by Ed Scheer MBA, CFP\*, a financial advisor with Waddell & Reed, and Katie Clancy, an estate planning attorney with Clancy & Associates, Ltd.

#### Wednesday, Aug. 12-Accumulation

For individuals and families who are balancing financial goals and competing priorities. Shows how developing and executing a long-term financial plan can help achieve your goals.

#### Wednesday, Sept. 23-Pre-Retirement

For people who are transitioning their financial priorities toward retirement planning. Explains how planning options and strategies impact quality of life and independence in retirement.

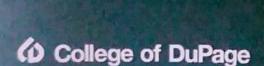
# Wednesday, Oct. 21—Retirement Investment Strategies

Provides real-life information to understand how taxes, inflation and investment management determine the quality of your retirement and how to avoid common pitfalls.

### Wednesday, Nov. 18-Estate Conservation

Covers the fundamentals for planning and managing a future estate as well as some of the problems, delays and expenses that often accompany intestacy and probate. Presents estate distribution techniques associated with wills and introduces trusts as a vehicle that can help you overcome the challenges of estate distribution.

Ed Scheer offers securities through Waddell & Reed, Inc., Member FINRA/SIPC, Waddell & Reed is not affiliated with any other individuals or entities mentioned herein,



Foundation

12:30 and 4 p.m. Student Resource Center (SRC), Room 1144

Seating is limited. Reserve your space today.

(630) 942-2462 foundation@cod.edu