

 **College of DuPage**

425 Fawell Blvd.
Glen Ellyn, IL 60137-6599

Non-Profit Org.
U.S. POSTAGE PAID
Permit No. 164
Glen Ellyn, IL

**Retirement
Planning Series**



IT'S YOUR FUTURE
Learn how to make the most of retirement.

 **College of DuPage**
Foundation

Retirement Planning Series

Whether you're looking ahead and preparing for life after work, or you're already there, the College of DuPage Foundation's Retirement Planning Series is a great resource to get and keep you where you want to be.

Plan to attend one or all of our free seminars in the Student Resource Center (SRC), Room 1144. These one-hour sessions, held at 12:30 and 4 p.m., will feature tips and professional advice to help you plan wisely.

Retirement Planning Seminars

Presented by Ed Scheer MBA, CFP®, a financial advisor with Waddell & Reed, and Katie Clancy, an estate planning attorney with Clancy & Associates, Ltd.

Wednesday, Aug. 12—Accumulation

For individuals and families who are balancing financial goals and competing priorities. Shows how developing and executing a long-term financial plan can help achieve your goals.

Wednesday, Sept. 23—Pre-Retirement

For people who are transitioning their financial priorities toward retirement planning. Explains how planning options and strategies impact quality of life and independence in retirement.

Wednesday, Oct. 21—Retirement Investment Strategies

Provides real-life information to understand how taxes, inflation and investment management determine the quality of your retirement and how to avoid common pitfalls.

Wednesday, Nov. 18—Estate Conservation

Covers the fundamentals for planning and managing a future estate as well as some of the problems, delays and expenses that often accompany intestacy and probate. Presents estate distribution techniques associated with wills and introduces trusts as a vehicle that can help you overcome the challenges of estate distribution.


Ed Scheer offers securities through Waddell & Reed, Inc., Member FINRA/SIPC. Waddell & Reed is not affiliated with any other individuals or entities mentioned herein.



12:30 and 4 p.m.
Student Resource Center
(SRC), Room 1144

Seating is limited.
Reserve your space today.

(630) 942-2462
foundation@cod.edu

 **College of DuPage**
Foundation