



INVESTMENT BANKERS

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PARIS CRESTWOOD CUSD #4, Edgar County, Illinois

PRIOR BONDS OUTSTANDING

2012 EAV: \$81,974,387

Due	2004 Life Safety Bonds		2012 Building Bonds		2013 Life Safety Bonds		Total Levies
	Principal 1-Dec	P&I Levy	Principal 1-Dec	P&I Levy	Principal 1-Dec	P&I Levy	
2012		\$69,631		\$314,014			\$383,645
2013	\$65,000	66,544	\$0	328,509		\$78,313	473,366
2014	65,000		100,000	395,946	\$40,000	87,613	483,559
2015			175,000	405,771	70,000	85,075	490,846
2016			195,000	414,496	70,000	87,356	501,853
2017			215,000	422,121	75,000	89,450	511,571
2018			235,000	433,509	80,000	86,750	520,259
2019			260,000	439,009	80,000	94,200	533,209
2020			280,000	448,843	90,000	96,425	545,268
2021			305,000	456,721	95,000		456,721
2022			325,000	467,671			467,671
2023			345,000	477,726			477,726
2024			365,000	486,846			486,846
2025			385,000	494,789			494,789
2026			405,000	506,423			506,423
2027			430,000	516,814			516,814
2028			455,000	525,913			525,913
2029			480,000	538,580			538,580
2030			510,000	544,764			544,764
2031			535,000				
	\$ 65,000	66,544	\$ 6,000,000	\$ 8,304,451	\$ 600,000	\$ 705,182	\$ 9,076,177

2012/13 Bond & Interest Tax Rate = 47.27 ¢

Est. 2013/14 Bond & Interest Tax Rate = 57.75 ¢

SCHEDULE R
 January 30, 2014

Rule G-17 of the Municipal Securities Rulemaking Board ("Rule G-17") requires that we (the "Underwriter") disclose certain information regarding the nature of our relationship with you (the "Issuer") as follows: (A) Rule G-17 requires the Underwriter to deal fairly at all times with both municipal issuers and investors; (B) Unlike a municipal advisor, the Underwriter does not have a fiduciary duty to the Issuer under the federal securities laws and the Underwriter is, therefore, not required by federal law to act in the Issuer's best interests without regard to the Underwriter's own financial or other interests; and (C) The Underwriter has a duty to purchase securities from the Issuer at a fair and reasonable price, but must balance that duty with the Underwriter's duty to sell the bonds to investors at prices that are fair and reasonable.