

CITY OF PARIS, EDGAR COUNTY, ILLINOIS

Sales Tax Bonds for Water Projects

\$4,000,000 Over 20 Years

FINAL

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/15/2006	-	-	-	-	-
06/01/2007	-	-	154,988.78	154,988.78	154,988.78
12/01/2007	-	-	80,630.00	80,630.00	-
06/01/2008	135,000.00	3.900%	80,630.00	215,630.00	296,260.00
12/01/2008	-	-	77,997.50	77,997.50	-
06/01/2009	140,000.00	3.900%	77,997.50	217,997.50	295,995.00
12/01/2009	-	-	75,267.50	75,267.50	-
06/01/2010	145,000.00	3.900%	75,267.50	220,267.50	295,535.00
12/01/2010	-	-	72,440.00	72,440.00	-
06/01/2011	155,000.00	3.900%	72,440.00	227,440.00	299,880.00
12/01/2011	-	-	69,417.50	69,417.50	-
06/01/2012	160,000.00	3.900%	69,417.50	229,417.50	298,835.00
12/01/2012	-	-	66,297.50	66,297.50	-
06/01/2013	170,000.00	3.900%	66,297.50	236,297.50	302,595.00
12/01/2013	-	-	62,982.50	62,982.50	-
06/01/2014	180,000.00	3.900%	62,982.50	242,982.50	305,965.00
12/01/2014	-	-	59,472.50	59,472.50	-
06/01/2015	185,000.00	3.900%	59,472.50	244,472.50	303,945.00
12/01/2015	-	-	55,865.00	55,865.00	-
06/01/2016	195,000.00	3.950%	55,865.00	250,865.00	306,730.00
12/01/2016	-	-	52,013.75	52,013.75	-
06/01/2017	205,000.00	4.000%	52,013.75	257,013.75	309,027.50
12/01/2017	-	-	47,913.75	47,913.75	-
06/01/2018	215,000.00	4.000%	47,913.75	262,913.75	310,827.50
12/01/2018	-	-	43,613.75	43,613.75	-
06/01/2019	225,000.00	4.050%	43,613.75	268,613.75	312,227.50
12/01/2019	-	-	39,057.50	39,057.50	-
06/01/2020	235,000.00	4.050%	39,057.50	274,057.50	313,115.00
12/01/2020	-	-	34,298.75	34,298.75	-
06/01/2021	245,000.00	4.100%	34,298.75	279,298.75	313,597.50
12/01/2021	-	-	29,276.25	29,276.25	-
06/01/2022	255,000.00	4.100%	29,276.25	284,276.25	313,552.50
12/01/2022	-	-	24,048.75	24,048.75	-
06/01/2023	270,000.00	4.125%	24,048.75	294,048.75	318,097.50
12/01/2023	-	-	18,480.00	18,480.00	-
06/01/2024	280,000.00	4.125%	18,480.00	298,480.00	316,960.00
12/01/2024	-	-	12,705.00	12,705.00	-
06/01/2025	295,000.00	4.200%	12,705.00	307,705.00	320,410.00
12/01/2025	-	-	6,510.00	6,510.00	-
06/01/2026	310,000.00	4.200%	6,510.00	316,510.00	323,020.00
Total	\$4,000,000.00	-	\$2,011,563.78	\$6,011,563.78	-

\$ 4,067,475.00

City of Paris, IL

General Obligation Bonds (Sales Tax ARS), Series 2006

Dated: June 15, 2006

Callable: June 1, 2014 @ 100

Debt Service To Maturity And To Call

Date	Refunded Bonds	Refunded Interest	D/S To Call	Principal	Coupon	Interest	Refunded D/S
06/01/2013	-	55,865.00	55,865.00	-	3.900%	55,865.00	55,865.00
12/01/2013	-	55,865.00	55,865.00	-	-	55,865.00	55,865.00
06/01/2014	2,730,000.00	55,865.00	2,785,865.00	-	3.900%	55,865.00	55,865.00
12/01/2014	-	-	-	-	-	55,865.00	55,865.00
06/01/2015	-	-	-	-	3.900%	55,865.00	55,865.00
12/01/2015	-	-	-	-	-	55,865.00	55,865.00
06/01/2016	-	-	-	195,000.00	3.950%	55,865.00	250,865.00
12/01/2016	-	-	-	-	-	52,013.75	52,013.75
06/01/2017	-	-	-	205,000.00	4.000%	52,013.75	257,013.75
12/01/2017	-	-	-	-	-	47,913.75	47,913.75
06/01/2018	-	-	-	215,000.00	4.000%	47,913.75	262,913.75
12/01/2018	-	-	-	-	-	43,613.75	43,613.75
06/01/2019	-	-	-	225,000.00	4.050%	43,613.75	268,613.75
12/01/2019	-	-	-	-	-	39,057.50	39,057.50
06/01/2020	-	-	-	235,000.00	4.050%	39,057.50	274,057.50
12/01/2020	-	-	-	-	-	34,298.75	34,298.75
06/01/2021	-	-	-	245,000.00	4.100%	34,298.75	279,298.75
12/01/2021	-	-	-	-	-	29,276.25	29,276.25
06/01/2022	-	-	-	255,000.00	4.100%	29,276.25	284,276.25
12/01/2022	-	-	-	-	-	24,048.75	24,048.75
06/01/2023	-	-	-	270,000.00	4.125%	24,048.75	294,048.75
12/01/2023	-	-	-	-	-	18,480.00	18,480.00
06/01/2024	-	-	-	280,000.00	4.125%	18,480.00	298,480.00
12/01/2024	-	-	-	-	-	12,705.00	12,705.00
06/01/2025	-	-	-	295,000.00	4.200%	12,705.00	307,705.00
12/01/2025	-	-	-	-	-	6,510.00	6,510.00
06/01/2026	-	-	-	310,000.00	4.200%	6,510.00	316,510.00
Total	\$2,730,000.00	\$167,595.00	\$2,897,595.00	\$2,730,000.00	-	\$1,006,890.00	\$3,736,890.00

\$ 3,625,160.00

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculation	12/20/2012
Average Life	8.901 Years
Average Coupon	4.1191579%
Weighted Average Maturity (Par Basis)	8.901 Years

Refunding Bond Information

Refunding Dated Date	12/20/2012
Refunding Delivery Date	12/20/2012

City of Paris, IL

General Obligation Refunding Bonds (Sales Tax Alt. Rev. Source), Series 2012

Dated: December 20, 2012

Final Pricing

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/20/2012	-	-	-	-	-
06/01/2013	10,000.00	1.400%	33,526.01	43,526.01	43,526.01
12/01/2013	-	-	37,412.50	37,412.50	-
06/01/2014	25,000.00	1.400%	37,412.50	62,412.50	99,825.00
12/01/2014	-	-	37,237.50	37,237.50	-
06/01/2015	25,000.00	1.400%	37,237.50	62,237.50	99,475.00
12/01/2015	-	-	37,062.50	37,062.50	-
06/01/2016	220,000.00	1.400%	37,062.50	257,062.50	294,125.00
12/01/2016	-	-	35,522.50	35,522.50	-
06/01/2017	230,000.00	1.400%	35,522.50	265,522.50	301,045.00
12/01/2017	-	-	33,912.50	33,912.50	-
06/01/2018	230,000.00	2.500%	33,912.50	263,912.50	297,825.00
12/01/2018	-	-	31,037.50	31,037.50	-
06/01/2019	240,000.00	2.500%	31,037.50	271,037.50	302,075.00
12/01/2019	-	-	28,037.50	28,037.50	-
06/01/2020	245,000.00	2.500%	28,037.50	273,037.50	301,075.00
12/01/2020	-	-	24,975.00	24,975.00	-
06/01/2021	255,000.00	3.000%	24,975.00	279,975.00	304,950.00
12/01/2021	-	-	21,150.00	21,150.00	-
06/01/2022	260,000.00	3.000%	21,150.00	281,150.00	302,300.00
12/01/2022	-	-	17,250.00	17,250.00	-
06/01/2023	275,000.00	3.000%	17,250.00	292,250.00	309,500.00
12/01/2023	-	-	13,125.00	13,125.00	-
06/01/2024	280,000.00	3.000%	13,125.00	293,125.00	306,250.00
12/01/2024	-	-	8,925.00	8,925.00	-
06/01/2025	290,000.00	3.000%	8,925.00	298,925.00	307,850.00
12/01/2025	-	-	4,575.00	4,575.00	-
06/01/2026	305,000.00	3.000%	4,575.00	309,575.00	314,150.00
Total	\$2,890,000.00	-	\$693,971.01	\$3,583,971.01	-

\$3,503,032.50

Yield Statistics

Bond Year Dollars	\$24,907.47
Average Life	8.619 Years
Average Coupon	2.7861961%
Net Interest Cost (NIC)	2.5870335%
True Interest Cost (TIC)	2.5471396%
Bond Yield for Arbitrage Purposes	2.4246629%
All Inclusive Cost (AIC)	2.7512408%

IRS Form 8038

Net Interest Cost	2.4273102%
Weighted Average Maturity	8.629 Years

CITY OF PARIS, EDGAR COUNTY, ILLINOIS

Water & Sewer Debt--Series 2008

\$6,560,000

FINAL

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/23/2008	-	-	-	-	-
05/01/2009	115,000.00	4.000%	118,477.25	233,477.25	233,477.25
11/01/2009	-	-	154,508.13	154,508.13	-
05/01/2010	55,000.00	2.750%	154,508.13	209,508.13	364,016.26
11/01/2010	-	-	153,751.88	153,751.88	-
05/01/2011	160,000.00	2.750%	153,751.88	313,751.88	467,503.76
11/01/2011	-	-	151,551.88	151,551.88	-
05/01/2012	270,000.00	4.000%	151,551.88	421,551.88	573,103.76
11/01/2012	-	-	146,151.88	146,151.88	-
05/01/2013	345,000.00	4.000%	146,151.88	491,151.88	637,303.76
11/01/2013	-	-	139,251.88	139,251.88	-
05/01/2014	430,000.00	5.000%	139,251.88	569,251.88	708,503.76
11/01/2014	-	-	128,501.88	128,501.88	-
05/01/2015	400,000.00	4.000%	128,501.88	528,501.88	657,003.76
11/01/2015	-	-	120,501.88	120,501.88	-
05/01/2016	425,000.00	5.000%	120,501.88	545,501.88	666,003.76
11/01/2016	-	-	109,876.88	109,876.88	-
05/01/2017	445,000.00	5.000%	109,876.88	554,876.88	664,753.76
11/01/2017	-	-	98,751.88	98,751.88	-
05/01/2018	470,000.00	5.000%	98,751.88	568,751.88	667,503.76
11/01/2018	-	-	87,001.88	87,001.88	-
05/01/2019	-	-	87,001.88	87,001.88	174,003.76
11/01/2019	-	-	87,001.88	87,001.88	-
05/01/2020	-	-	87,001.88	87,001.88	174,003.76
11/01/2020	-	-	87,001.88	87,001.88	-
05/01/2021	-	-	87,001.88	87,001.88	174,003.76
11/01/2021	-	-	87,001.88	87,001.88	-
05/01/2022	-	-	87,001.88	87,001.88	174,003.76
11/01/2022	-	-	87,001.88	87,001.88	-
05/01/2023	-	-	87,001.88	87,001.88	174,003.76
11/01/2023	-	-	87,001.88	87,001.88	-
05/01/2024	-	-	87,001.88	87,001.88	174,003.76
11/01/2024	-	-	87,001.88	87,001.88	-
05/01/2025	500,000.00	5.000%	87,001.88	587,001.88	674,003.76
11/01/2025	-	-	74,501.88	74,501.88	-
05/01/2026	530,000.00	5.000%	74,501.88	604,501.88	679,003.76
11/01/2026	-	-	61,251.88	61,251.88	-
05/01/2027	435,000.00	5.000%	61,251.88	496,251.88	557,503.76
11/01/2027	-	-	50,376.88	50,376.88	-
05/01/2028	465,000.00	5.000%	50,376.88	515,376.88	565,753.76
11/01/2028	-	-	38,751.88	38,751.88	-
05/01/2029	275,000.00	5.100%	38,751.88	313,751.88	352,503.76
11/01/2029	-	-	31,739.38	31,739.38	-

CITY OF PARIS, EDGAR COUNTY, ILLINOIS

Water & Sewer Debt--Series 2008

\$6,560,000

FINAL

Debt Service Schedule

Part 2 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
05/01/2030	285,000.00	5.100%	31,739.38	316,739.38	348,478.76
11/01/2030	-	-	24,471.88	24,471.88	-
05/01/2031	320,000.00	5.125%	24,471.88	344,471.88	368,943.76
11/01/2031	-	-	16,271.88	16,271.88	-
05/01/2032	335,000.00	5.125%	16,271.88	351,271.88	367,543.76
11/01/2032	-	-	7,687.50	7,687.50	-
05/01/2033	300,000.00	5.125%	7,687.50	307,687.50	315,375.00
Total	\$6,560,000.00	-	\$4,352,306.23	\$10,912,306.23	-

Yield Statistics

\$ 8,636,901.44

Accrued Interest from 12/15/2008 to 12/23/2008	6,969.25
Bond Year Dollars	587,463.22
Average Life	13.333 Years
Average Coupon	4.9761558%
Net Interest Cost (NIC)	4.9651986%
True Interest Cost (TIC)	4.9341930%
Bond Yield for Arbitrage Purposes	4.8048764%
All Inclusive Cost (AIC)	5.0249352%

IRS Form 8038

Net Interest Cost	4.7656854%
Weighted Average Maturity	13.168 Years

CITY OF PARIS, EDGAR COUNTY, ILLINOIS

\$2,500,000 General Obligation Limited Tax Debt Certificates, Series 2009

FINAL

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+	Fiscal Total
04/29/2009	-	-	-	-	-
11/01/2009	-	-	56,293.61	56,293.61	-
05/01/2010	-	-	55,675.00	55,675.00	111,968.61
11/01/2010	-	-	55,675.00	55,675.00	-
05/01/2011	-	-	55,675.00	55,675.00	111,350.00
11/01/2011	-	-	55,675.00	55,675.00	-
05/01/2012	-	-	55,675.00	55,675.00	111,350.00
11/01/2012	-	-	55,675.00	55,675.00	-
05/01/2013	-	-	55,675.00	55,675.00	111,350.00
11/01/2013	-	-	55,675.00	55,675.00	-
05/01/2014	-	-	55,675.00	55,675.00	111,350.00
11/01/2014	-	-	55,675.00	55,675.00	-
05/01/2015	-	-	55,675.00	55,675.00	111,350.00
11/01/2015	-	-	55,675.00	55,675.00	-
05/01/2016	-	-	55,675.00	55,675.00	111,350.00
11/01/2016	-	-	55,675.00	55,675.00	-
05/01/2017	-	-	55,675.00	55,675.00	111,350.00
11/01/2017	-	-	55,675.00	55,675.00	-
05/01/2018	-	-	55,675.00	55,675.00	111,350.00
11/01/2018	-	-	55,675.00	55,675.00	-
05/01/2019	400,000.00	4.200%	55,675.00	455,675.00	511,350.00
11/01/2019	-	-	47,275.00	47,275.00	-
05/01/2020	400,000.00	4.300%	47,275.00	447,275.00	494,550.00
11/01/2020	-	-	38,675.00	38,675.00	-
05/01/2021	400,000.00	4.400%	38,675.00	438,675.00	477,350.00
11/01/2021	-	-	29,875.00	29,875.00	-
05/01/2022	450,000.00	4.500%	29,875.00	479,875.00	509,750.00
11/01/2022	-	-	19,750.00	19,750.00	-
05/01/2023	450,000.00	4.600%	19,750.00	469,750.00	489,500.00
11/01/2023	-	-	9,400.00	9,400.00	-
05/01/2024	400,000.00	4.700%	9,400.00	409,400.00	418,800.00
Total	\$2,500,000.00	-	\$1,404,068.61	\$3,904,068.61	-

\$ 3,468,050.00

CITY OF PARIS, EDGAR COUNTY, ILLINOIS

Sales Tax Bonds for Water Projects

\$4,000,000 Over 20 Years

FINAL

Schedule C

Current Outstanding Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/01/2013	170,000.00	3.900%	10,432.50	180,432.50	180,432.50
12/01/2013	-	-	7,117.50	7,117.50	
06/01/2014	180,000.00	3.900%	7,117.50	187,117.50	194,235.00
12/01/2014	-	-	3,607.50	3,607.50	-
06/01/2015	185,000.00	3.900%	3,607.50	188,607.50	192,215.00
Total	\$535,000.00	-	\$31,882.50	\$566,882.50	-

\$ 386,450.00

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculation	12/20/2012
Average Life	1.475 Years
Average Coupon	3.9000000%
Weighted Average Maturity (Par Basis)	1.475 Years

Refunding Bond Information

Refunding Dated Date	12/20/2012
Refunding Delivery Date	12/20/2012

BOND DEBT SERVICE

Exhibit A1

City of Paris, IL
GO Bonds (Wtrwks & Swr System Alt Rev), Ser 2006A
FINAL NUMBERS

Dated Date 12/15/2006
Delivery Date 12/27/2006

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/27/2006					
05/01/2007			95,115.00	95,115.00	95,115.00
11/01/2007			125,887.50	125,887.50	
05/01/2008			125,887.50	125,887.50	251,775.00
11/01/2008			125,887.50	125,887.50	
05/01/2009			125,887.50	125,887.50	251,775.00
11/01/2009			125,887.50	125,887.50	
05/01/2010			125,887.50	125,887.50	251,775.00
11/01/2010			125,887.50	125,887.50	
05/01/2011			125,887.50	125,887.50	251,775.00
11/01/2011			125,887.50	125,887.50	
05/01/2012			125,887.50	125,887.50	251,775.00
11/01/2012			125,887.50	125,887.50	
05/01/2013			125,887.50	125,887.50	251,775.00
11/01/2013			125,887.50	125,887.50	
05/01/2014			125,887.50	125,887.50	251,775.00
11/01/2014			125,887.50	125,887.50	
05/01/2015	50,000	4.000%	125,887.50	175,887.50	301,775.00
11/01/2015			124,887.50	124,887.50	
05/01/2016	50,000	4.000%	124,887.50	174,887.50	299,775.00
11/01/2016			123,887.50	123,887.50	
05/01/2017	50,000	4.000%	123,887.50	173,887.50	297,775.00
11/01/2017			122,887.50	122,887.50	
05/01/2018	50,000	4.000%	122,887.50	172,887.50	295,775.00
11/01/2018			121,887.50	121,887.50	
05/01/2019	60,000	4.000%	121,887.50	181,887.50	303,775.00
11/01/2019			120,687.50	120,687.50	
05/01/2020	70,000	4.000%	120,687.50	190,687.50	311,375.00
11/01/2020			119,287.50	119,287.50	
05/01/2021	80,000	4.125%	119,287.50	199,287.50	318,575.00
11/01/2021			117,637.50	117,637.50	
05/01/2022	90,000	4.125%	117,637.50	207,637.50	325,275.00
11/01/2022			115,781.25	115,781.25	
05/01/2023	100,000	4.125%	115,781.25	215,781.25	331,562.50
11/01/2023			113,718.75	113,718.75	
05/01/2024	100,000	4.125%	113,718.75	213,718.75	327,437.50
11/01/2024			111,656.25	111,656.25	
05/01/2025	125,000	4.125%	111,656.25	236,656.25	348,312.50
11/01/2025			109,078.13	109,078.13	
05/01/2026	125,000	4.125%	109,078.13	234,078.13	343,156.26
11/01/2026			106,500.00	106,500.00	
05/01/2027	250,000	4.125%	106,500.00	356,500.00	463,000.00
11/01/2027			101,343.75	101,343.75	
05/01/2028	250,000	4.125%	101,343.75	351,343.75	452,687.50
11/01/2028			96,187.50	96,187.50	
05/01/2029	475,000	4.200%	96,187.50	571,187.50	667,375.00
11/01/2029			86,212.50	86,212.50	
05/01/2030	500,000	4.200%	86,212.50	586,212.50	672,425.00
11/01/2030			75,712.50	75,712.50	
05/01/2031	500,000	4.200%	75,712.50	575,712.50	651,425.00

BOND DEBT SERVICE

City of Paris, IL
 GO Bonds (Wtrwks & Swr System Alt Rev), Ser 2006A
 FINAL NUMBERS

Exhibit A1

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
11/01/2031			65,212.50	65,212.50	
05/01/2032	525,000	4.200%	65,212.50	590,212.50	655,425.00
11/01/2032			54,187.50	54,187.50	
05/01/2033	600,000	4.250%	54,187.50	654,187.50	708,375.00
11/01/2033			41,437.50	41,437.50	
05/01/2034	950,000	4.250%	41,437.50	991,437.50	1,032,875.00
11/01/2034			21,250.00	21,250.00	
05/01/2035	1,000,000	4.250%	21,250.00	1,021,250.00	1,042,500.00
	6,000,000		6,008,196.26	12,008,196.26	12,008,196.26

\$ 10,402,431.26